



Edition 1.0 2023-11

# TECHNICAL SPECIFICATION

Explosive atmospheres – Part 44: Personal competence

INTERNATIONAL ELECTROTECHNICAL COMMISSION

ICS 29.260.20

ISBN 978-2-8322-7894-9

Warning! Make sure that you obtained this publication from an authorized distributor.

# CONTENTS

F	DREWO	RD	4			
IN	TRODU	CTION	6			
1	Scop	Scope				
2	Norm	lormative references				
3						
4	General					
5						
0		•				
	<ul><li>5.1 General</li><li>5.2 Prerequisite qualifications</li></ul>					
	5.2	Recommendations for the verification of Ex competence				
6		competency expectations				
7		legally responsible for a facility				
'	7.1	General				
	7.1	Internal quality audit of competency management system associated with	12			
	1.2	hazardous areas	12			
	7.2.1	General				
	7.2.2	Examples of typical auditing tasks	12			
	7.2.3					
8	Roles	s associated with hazardous areas where competence should be verified	13			
	8.1	General	13			
	8.2	Area classification	13			
	8.2.1	General	13			
	8.2.2	Examples of area classification tasks	14			
	8.2.3	Examples of evidence of area classification competence	14			
	8.3	Design of systems or installations for hazardous areas	14			
	8.3.1	General				
	8.3.2					
	8.3.3	Examples of evidence of design competence				
	8.4	Installation	-			
	8.4.1	General				
	8.4.2	Examples of typical installation tasks				
	8.4.3	Examples of evidence of installation competence				
	8.5	Maintenance				
	8.5.1	General				
	8.5.2 8.5.3					
	6.5.3 8.6	Examples of evidence of maintenance competence Overhaul and repair activities by service facilities				
	8.6.1	General				
	8.6.2	Examples of typical overhaul and repair tasks –Responsible Person for	10			
	0.0.2	overhaul and repair	18			
	8.6.3	Examples of evidence of overhaul and repair competence –				
		Responsible person for overhaul and repair				
	8.6.4	Examples of typical overhaul and repair tasks – Repair operator				
	8.6.5	Examples of evidence of competence – Repair Operator				
	8.7	Inspection				
	8.7.1	General	-			
	8.7.2	Examples of typical inspection tasks	19			

8.7.3	Examples of evidence of inspection competence	19
8.8 Cc	mmissioning	20
8.8.1	General	20
8.8.2	Examples of typical commissioning tasks	20
8.8.3	Examples of evidence of commissioning competence	21
8.9 Fa	cility operation	21
8.9.1	General	21
8.9.2	Examples of typical facility operation tasks	21
8.9.3	Examples of evidence of facility operation competence	21
8.10 Te	sting of installed Ex Equipment	22
8.10.1	General	22
8.10.2	Examples of typical testing of installed Ex Equipment tasks	23
8.10.3	Example of evidence of typical testing of installed equipment competence	23
8.11 Re	sponsibility for specific Ex compliance functions	
8.11.1	General	
8.11.2	Examples of typical compliance functions	
8.11.3	Examples of evidence of compliance function competence	
	nagement (accountable administration)	
8.12.1	General	
8.12.2	Examples of typical management tasks	
8.12.3		
8.12.3	Examples of evidence of management (accountable administration) competence	25
	Examples of evidence of management (accountable administration)	
	Examples of evidence of management (accountable administration) competence	25
8.13 Pr	Examples of evidence of management (accountable administration) competence	25 25
8.13 Pr 8.13.1	Examples of evidence of management (accountable administration) competence ocurement General	25 25 25
8.13 Pr 8.13.1 8.13.2 8.13.3	Examples of evidence of management (accountable administration) competence ocurement General Examples of typical procurement tasks	25 25 25 26
8.13 Pr 8.13.1 8.13.2 8.13.3	Examples of evidence of management (accountable administration) competence ocurement General Examples of typical procurement tasks Examples of evidence of procurement competence	25 25 25 26 26
8.13 Pr 8.13.1 8.13.2 8.13.3 8.14 Tr	Examples of evidence of management (accountable administration) competence ocurement	25 25 25 26 26 26 26
8.13 Pr 8.13.1 8.13.2 8.13.3 8.14 Tra 8.14.1	Examples of evidence of management (accountable administration) competence ocurement General Examples of typical procurement tasks Examples of evidence of procurement competence aining instructors General	25 25 26 26 26 26 26
8.13 Pr 8.13.1 8.13.2 8.13.3 8.14 Tr 8.14.1 8.14.2 8.14.3	Examples of evidence of management (accountable administration) competence occurement	25 25 26 26 26 26 26 26 26 26
8.13 Pr 8.13.1 8.13.2 8.13.3 8.14 Tr 8.14.1 8.14.2 8.14.3	Examples of evidence of management (accountable administration) competence ocurement	25 25 25 26 26 26 26 26 26 26 26
8.13 Pr 8.13.1 8.13.2 8.13.3 8.14 Tr 8.14.1 8.14.2 8.14.3 8.15 As	Examples of evidence of management (accountable administration) competence occurement General Examples of typical procurement tasks Examples of evidence of procurement competence aining instructors General Examples of typical training tasks Examples of evidence of training competence sessors of competence	25 25 26 26 26 26 26 26 26 26 26 26 26
8.13 Pr 8.13.1 8.13.2 8.13.3 8.14 Tr 8.14.1 8.14.2 8.14.3 8.15 As 8.15.1	Examples of evidence of management (accountable administration) competence	25 25 26 26 26 26 26 26 26 26 26 26 26
8.13 Pr 8.13.1 8.13.2 8.13.3 8.14 Tr 8.14.1 8.14.2 8.14.3 8.15 As 8.15.1 8.15.2 8.15.3	Examples of evidence of management (accountable administration) competence ocurement	25 25 26 26 26 26 26 26 26 26 26 26 26 26 27
8.13 Pr 8.13.1 8.13.2 8.13.3 8.14 Tr 8.14.1 8.14.2 8.14.3 8.15 As 8.15.1 8.15.2 8.15.3	Examples of evidence of management (accountable administration) competence	25 25 26 26 26 26 26 26 26 26 26 26 26 27 27
8.13 Pr 8.13.1 8.13.2 8.13.3 8.14 Tr 8.14.1 8.14.2 8.14.3 8.15 As 8.15.1 8.15.2 8.15.3 8.16 Ot	Examples of evidence of management (accountable administration) competence	25 25 25 26 26 26 26 26 26 26 26 26 26 27 27 27 27
8.13 Pr 8.13.1 8.13.2 8.13.3 8.14 Tr 8.14.1 8.14.2 8.14.3 8.15 As 8.15.1 8.15.2 8.15.3 8.16 Ot 8.16.1 8.16.2	Examples of evidence of management (accountable administration) competence	25 25 26 26 26 26 26 26 26 26 26 26 27 27 27 27 27 27
8.13 Pr 8.13.1 8.13.2 8.13.3 8.14 Tra 8.14.1 8.14.2 8.14.3 8.15 As 8.15 As 8.15.1 8.15.2 8.15.3 8.16 Ot 8.16.1 8.16.2 9 Evaluati	Examples of evidence of management (accountable administration) competence	25 25 26 26 26 26 26 26 26 26 26 26 26 27 27 27 27 27 27 27
8.13 Pr 8.13.1 8.13.2 8.13.3 8.14 Tr 8.14.1 8.14.2 8.14.3 8.15 As 8.15.1 8.15.2 8.15.3 8.16 Ot 8.16.1 8.16.2 9 Evaluati 9.1 Ge	Examples of evidence of management (accountable administration) competence	25 25 26 26 26 26 26 26 26 26 26 26 26 27 27 27 27 27 27 27 27 27
8.13 Pr 8.13.1 8.13.2 8.13.3 8.14 Tra 8.14.1 8.14.2 8.14.3 8.15 As 8.15.1 8.15.2 8.15.3 8.16 Ot 8.16.1 8.16.2 9 Evaluati 9.1 Ge 9.2 Pa	Examples of evidence of management (accountable administration) competence	25 25 25 26 26 26 26 26 26 26 26 26 26 27 27 27 27 27 27 27 27 27 27 27

#### INTERNATIONAL ELECTROTECHNICAL COMMISSION

## **EXPLOSIVE ATMOSPHERES –**

#### Part 44: Personal competence

#### FOREWORD

- 1) The International Electrotechnical Commission (IEC) is a worldwide organization for standardization comprising all national electrotechnical committees (IEC National Committees). The object of IEC is to promote international co-operation on all questions concerning standardization in the electrical and electronic fields. To this end and in addition to other activities, IEC publishes International Standards, Technical Specifications, Technical Reports, Publicly Available Specifications (PAS) and Guides (hereafter referred to as "IEC Publication(s)"). Their preparation is entrusted to technical committees; any IEC National Committee interested in the subject dealt with may participate in this preparatory work. International, governmental and non-governmental organizations for Standardization (ISO) in accordance with conditions determined by agreement between the two organizations.
- 2) The formal decisions or agreements of IEC on technical matters express, as nearly as possible, an international consensus of opinion on the relevant subjects since each technical committee has representation from all interested IEC National Committees.
- 3) IEC Publications have the form of recommendations for international use and are accepted by IEC National Committees in that sense. While all reasonable efforts are made to ensure that the technical content of IEC Publications is accurate, IEC cannot be held responsible for the way in which they are used or for any misinterpretation by any end user.
- 4) In order to promote international uniformity, IEC National Committees undertake to apply IEC Publications transparently to the maximum extent possible in their national and regional publications. Any divergence between any IEC Publication and the corresponding national or regional publication shall be clearly indicated in the latter.
- 5) IEC itself does not provide any attestation of conformity. Independent certification bodies provide conformity assessment services and, in some areas, access to IEC marks of conformity. IEC is not responsible for any services carried out by independent certification bodies.
- 6) All users should ensure that they have the latest edition of this publication.
- 7) No liability shall attach to IEC or its directors, employees, servants or agents including individual experts and members of its technical committees and IEC National Committees for any personal injury, property damage or other damage of any nature whatsoever, whether direct or indirect, or for costs (including legal fees) and expenses arising out of the publication, use of, or reliance upon, this IEC Publication or any other IEC Publications.
- 8) Attention is drawn to the Normative references cited in this publication. Use of the referenced publications is indispensable for the correct application of this publication.
- 9) IEC draws attention to the possibility that the implementation of this document may involve the use of (a) patent(s). IEC takes no position concerning the evidence, validity or applicability of any claimed patent rights in respect thereof. As of the date of publication of this document, IEC had not received notice of (a) patent(s), which may be required to implement this document. However, implementers are cautioned that this may not represent the latest information, which may be obtained from the patent database available at https://patents.iec.ch or www.iso.org/patents. IEC shall not be held responsible for identifying any or all such patent rights.

IEC TS 60079-44 has been prepared by IEC technical committee 31: Equipment for explosive atmospheres. It is a Technical Specification.

The text of this Technical Specification is based on the following documents:

Draft	Report on voting
31/1716/DTS	31/1747/RVDTS

Full information on the voting for its approval can be found in the report on voting indicated in the above table.

The language used for the development of this Technical Specification is English.

A list of all parts in the IEC 60079 series, published under the general title *Explosive atmospheres*, can be found on the IEC website.

This document was drafted in accordance with ISO/IEC Directives, Part 2, and developed in accordance with ISO/IEC Directives, Part 1 and ISO/IEC Directives, IEC Supplement, available at www.iec.ch/members\_experts/refdocs. The main document types developed by IEC are described in greater detail at www.iec.ch/publications.

The committee has decided that the contents of this document will remain unchanged until the stability date indicated on the IEC website under webstore.iec.ch in the data related to the specific document. At this date, the document will be

- reconfirmed,
- withdrawn,
- replaced by a revised edition, or
- amended.

#### INTRODUCTION

The objective of this document is to minimize the impact on safety and integrity of facilities where hazardous areas could be present, due to human error that may result in an individual's lack of knowledge, skills, or abilities during the performance of certain activities. This document explains how the minimum requirements for the competence and management of competencies of personnel with tasks related to hazardous areas. Assurance that individuals who perform such tasks and those individuals responsible for ensuring a qualified workforce are competent according to this document will also support the achievement of the stated objective.

Competence depends on knowledge, skill, experience, and training. Verification of competence is a difficult task and requires specific assessment methods based on clear criteria. In establishing these criteria, it is acknowledged that:

- The competencies for conducting work in facilities where explosive atmospheres may be present are in addition to any competencies which may apply for the specific type of work being undertaken, for example, electrical, mechanical, operations.
- Competencies for working in hazardous areas vary by the individual roles and tasks performed (see Clause 8), and the protection techniques used.
- As explosion protection measures adopt quite different and individual design and installation requirements it is common for personnel to be trained and competent either in some or all these measures.

Regarding the assurance of competence, it is recognised that competence evolves with years but can also deteriorate if not applied, and so continued training or education and assessment to verify competence is necessary. Where training or assessment of competence is required, it is expected that those conducting these activities should have at least the same level of competence as those being trained or assessed. These and other specific processes and requirements might also be defined in other publications that are employed in competence certification systems.

### **EXPLOSIVE ATMOSPHERES –**

#### Part 44: Personal competence

#### 1 Scope

The purpose of this part of IEC 60079, which is a Technical Specification, is to provide guidance to establish recommended minimum criteria to determine roles, establish expectations of the necessary skills and evidence of competence to assess and manage the competence of personnel conducting work in or associated with hazardous areas. The purpose of this document is to provide guidance to establish:

- recommended minimum criteria to determine roles,
- expectations of the necessary skills, and
- evidence of competence

in order to assess and manage the competence of personnel who are conducting work in or associated with hazardous areas.

NOTE While many of the roles and tasks identified in this document are common multiple facilities, this document identifies some of the additional considerations that should be considered when they are being performed in facilities with hazardous areas.

This document provides examples and recommendations of minimum levels of competence for typical roles associated with hazardous areas by addressing the knowledge, skills, or abilities that is expected of personnel. Additionally, examples of the evidence of competence expected for each role are provided.

The aim of this document is to assist in defining, assessing, and managing unique requirements for the competence of individuals working in or associated with installations where an explosive atmosphere could be present. Such a programme could be specific to a facility or used in conjunction with other regulatory requirements where they exist. The competencies for conducting work in a hazardous area are in addition to any competencies which may apply for the general type of work being undertaken (for example, professional credentials, electrical, non-electrical, operations, design).

NOTE ISO 10015 provides information on competency management systems.

This document applies to both electrical and non-electrical applications.

This document identifies the minimum level of knowledge and skills required to work in hazardous areas and the specific competence required for work associated with equipment for explosive atmospheres (commonly termed 'Ex Equipment') and the standards to which competence is to be assessed and attributed.

The purpose of this document is to provide guidance to establish:

- recommended minimum criteria to determine roles,
- expectations of the necessary skills, and
- evidence of competence

The principal application of this document is for personnel dealing with explosion-protected and associated equipment for use in explosive atmospheres, including the following work functions:

Classification of areas;

- Producing, processing or servicing functions in a hazardous area and not directly involved in installing, maintaining or repairing explosion-protected equipment and systems;
- Designing, commissioning and maintaining explosion-protection strategies and equipment;
- Selecting, installing, testing and maintaining explosion-protected equipment and systems in hazardous areas;
- Inspecting hazardous area equipment, systems and installations;
- Overhauling, repairing and modifying explosion-protected equipment;
- Management of the Ex aspects of the facility.

#### 2 Normative references

The following documents are referred to in the text in such a way that some, or all, of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

IEC 60050-426, International Electrotechnical Vocabulary (IEV) – Part 426: Explosive atmospheres

IEC 60079-0, Explosive atmospheres – Part 0: Equipment – General requirements

IEC 60079-10-1, Explosive atmospheres – Part 10-1: Classification of areas – Explosive gas atmospheres

IEC 60079-10-2, *Explosive atmospheres – Part 10-2: Classification of areas – Explosive dust atmospheres* 

IEC 60079-14, *Explosive atmospheres – Part 14: Electrical installations design, selection and erection* 

IEC 60079-17, Explosive atmospheres – Part 17: Electrical installations inspection and maintenance

IEC 60079-19, Explosive atmospheres – Part 19: Equipment repair, overhaul and reclamation

IEC TS 60079-32-1, Explosive atmospheres – Part 32-1: Electrostatic hazards, guidance

ISO 19011, Guidelines for auditing management systems

ISO 80079-36, Explosive atmospheres – Part 36: Non-electrical equipment for explosive atmospheres – Basic method and requirements